

DC Tableau Consulting Services Onsite Server Kick Start

Deploy Tableau Server faster with guidance from our Tableau expert consultants. Our two-day Server Kick Start program helps you accelerate the deployment and optimize Tableau Server from the start. We utilize Tableau best practices to prepare your team and ensure your installation, configuration and administration run smoothly.

Tableau Consulting Services make your deployment successful. Faster.

Overview

- Install, configure and run Tableau Server using Tableau best practices
- Train your team on how to administer and manage Tableau Server
- Provide a disaster recovery plan for Tableau Server
- Develop a management strategy for fast and easy data access by users

Day 1

Business & IT Planning

- Server usage
- Data requirements
- Change control processes
- Security requirements
- Metadata
- Tableau updates, patches and more
- Working with Tableau Support
- Backup and disaster recovery plans

Install & Tune Server

- Install Tableau Server
- Test backup and restore
- Verify Tableau Server functionality
- Configure optimal settings for your environment

Verify Installation

- Test extract scheduling and refreshing
- Test Active Directory group synchronization
- Test user login functionality
- Test Group functionality
- Test views and data sources
- Confirm Tableau Desktop publishing task

Disaster Recovery

- Review backup and restore process
- Dry run of backup and restore process

Users, Groups and Security

- Add groups
- Add users
- Configure initial security for users, groups, projects

Validate Security Configuration

- Test that security settings are honored by Tableau
- Test publish and view permissions

Day 2

Training & Implementation Workshop

- Tableau Desktop and Server introduction
- Data visualization best practices
- Create worksheets and dashboards
- Build and publish business-defined reports

We're experienced in the ways of fast.

Our consulting team knows databases, IT environments, and software. We're also business people with practical experience using data and visual analysis to solve real business problems in record time.

We have the flexibility to offer many of our services in-person and remotely.

Contact

For more information or to schedule DC Tableau Consulting Services, email info@dangcorp.com.au

