

# DC Tableau Consulting Services Discovery Workshop

How are enterprises successfully changing their analytic culture?

Our most successful Tableau Deployments follow [Tableau Drive](#) - a new methodology that is faster and more effective than the traditional, waterfall approach. The cornerstone is a new model of partnership between the business and IT. With Tableau Drive, both business users and IT jointly own the analytics platform and transformation.

*“Drive helped us build the framework needed to support a self-service, agile culture supported by a Business/IT Center of Excellence.*

*We now have employees who are identifying problems and fixing them for themselves in hours instead of days and building reports in weeks instead of months.”*

MAT HUGHES, CARLSON REZIDOR HOTEL GROUP

## Tableau Drive: Discovery Phase

The first phase of Tableau Drive is a rapid discovery and qualification process. The Discovery phase evaluates your company's readiness to promote and adopt an agile, self-service analytic culture and defines a plan, or road map, to close the gaps. Business and IT come together to define a vision for the deployment process.

## Drive Discovery Workshop

In this two-week engagement, our expert consultants work with both IT and your business users to complete the Discovery phase of [Drive](#).

The output is a holistic plan for people, strategy, technology, and process. This plan leverages the interests and strengths of both business users and IT to create an agile, [Drive](#) road map your teams can put to use right away. You can execute the plan on your own, or continue working with our [Consulting](#) team.

## Workshop Modules

The Drive Discovery Workshop is carried out in six modules. Our Tableau consultant is present and leading all modules throughout the process. After all Discovery modules are completed, you will have a prescriptive, agile guide for moving forward in scaling your analytic culture.

### MODULE 1: INFLUENCERS MAPPING

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One of the guiding principles of agile is people over processes and tools. In this first module, we identify the initial Drive business unit and key stakeholders. We align business objectives with executive guidance to ensure project success.

### MODULE 2: BUSINESS JUSTIFICATION

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Drive provides a vision for what an analytically enabled organization looks like, and a road to get there. In the second module, we define the business benefits of Tableau and construct a mission that everyone can stand behind.

## MODULE 3: RAMP PLAN

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The most successful Tableau Drive deployments have one common theme: A passionate user community. That is why enabling and inspiring your team is so valuable. What skills do they have? What training is required for which group?

In the third module, we execute skills assessment and work with both IT and Tableau champions to define a training plan and review responsibilities.

## MODULE 4: DATA

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Configuring and documenting shared Tableau data sources is critical for agile success with Drive. Module four is all about your data - where it is, how it's structured, the volume, governance requirements, and more. After we educate your team on your data options, we craft high-level requirements for data sources and create Tableau data source templates.

## MODULE 5: SERVER OVERVIEW

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A guiding principle of Tableau Drive is working analytics over comprehensive documentation. In module six, we review your server configuration and growth projections. We work with your team to familiarize them with Tableau Server, which includes single sign on; security; data sources and data access; usage patterns; sizing and hardware.

## MODULE 6: RIGHTS AND PERMISSIONS

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As we continue to work with your team, we map out Tableau Server sites; projects; rights and permissions for users and groups; and create a mock-up on a test Server.

## Next Steps

The output of the Drive Discovery Workshop is a Drive road map your teams can put to use right away. Your team will have a holistic plan for people, strategy, technology, and process.

After we complete all modules, you may choose to execute the plan on your own, or continue working with our [Consulting Services](#) team.

## Contact Us

For more information, or to schedule this two week workshop, email [info@dangcorp.com.au](mailto:info@dangcorp.com.au)

